UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 14A

(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

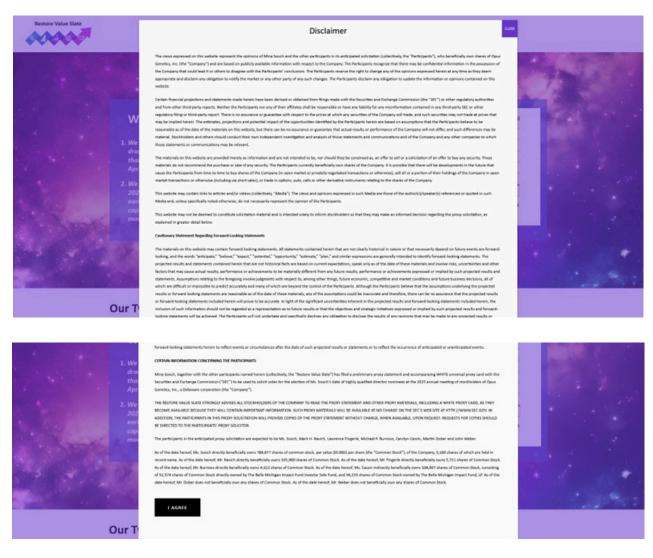
Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

(Amendment No.)

Filed by the Reg	istrant □
Filed by a Party	other than the Registrant ⊠
Check the appropriate the control of	priate box:
	Preliminary Proxy Statement
	Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
	Definitive Proxy Statement
	Definitive Additional Materials
\boxtimes	Soliciting Material Under § 240.14a-12
	OPUS GENETICS, INC.
	(Name of Registrant as Specified In Its Charter)
	MINA SOOCH MICHAEL P. BURROWS CAROLYN CASSIN MARTIN DOBER LAWRENCE FINGERLE MARK H. RAVICH JOHN WEBER
	(Name of Persons(s) Filing Proxy Statement, if other than the Registrant)
Payment of Filin	g Fee (Check all boxes that apply):
\boxtimes	No fee required
	Fee paid previously with preliminary materials
	Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11

Mina Sooch, together with the other participants named herein (collectively, the "Restore Value Slate"), has filed a preliminary proxy statement and accompanying **WHITE** universal proxy card with the Securities and Exchange Commission ("SEC") to be used to solicit votes for the election of Ms. Sooch's slate of highly qualified director nominees at the 2025 annual meeting of stockholders of Opus Genetics, Inc., a Delaware corporation (the "Company").

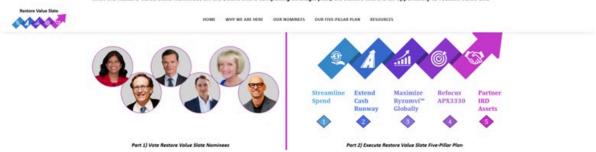
On the evening of April 1, 2025, the Restore Value Slate launched a website to communicate with the Company's stockholders. The website address is https://restorevalueslate.com/. The following materials were posted by the Restore Value Slate to https://restorevalueslate.com/, certain of which were previously filed with the SEC:

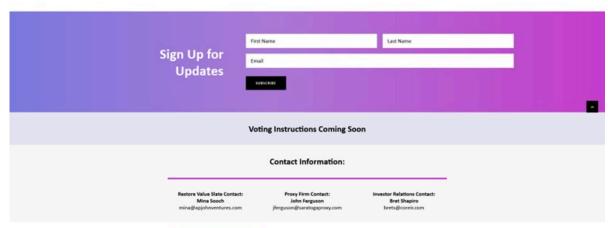




Our Two-Part Solution

With the Restore Value Slate Nominees on the Board and a compelling strategic plan, we believe there is an opportunity to reclaim value and





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Why We Are Here



Why We Are Here

- 1. We Are Concerned With The Company's Destruction of Shareholder Value
 2. We Are Concerned With The Opus Merger, Which We Believe Represented a Massive Strategic Pivot Without Shareholder Approval, Resulting in Significant Dilution
 3. We Are Concerned With Undersolphined Capital Allocation
 4. We Are Concerned With Undersolphing the Legacy Portofilio Bysumsi²⁴ and APX3330
 5. We Are Concerned With Undersolphing the Legacy Portofilio Bysumsi²⁴
 6. We Are Concerned With Undersolphing the Capital Resulting States of Missilgnment with Shareholders
 6. We Are Concerned With Undersolphing States of Pay for Non-Performance

- 7. We Are Concerned With Lack of Transparency and Communications with Shareholders



HOME WHY WE ARE HERE OUR NOMINEES OUR FIVE-PILLAR PLAN RESOURCES

		First Name	Last Name	
S	Updates	Email		
		50#1C#I#E		
		Voting Instructions Coming Soon		
		Contact Information:		
	Restore Value Slate Contact: Mina Sooch	Proxy Firm Contact: John Ferguson	Investor Relations Contact: Bret Shapiro	

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Our Nominees



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We believe the Restore Value State's vision is in sharp contract to the incumbent dioard's sarily stage, high-risk, capital-intensive approach on each element of our flue-Filler plan.

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In addition to the five strategic pillars of the plan, the floature Value Slate is committed to excellence in corporate governance and communications. We would plan to restore governance accountable by an element plantable from communications in growing class, the example, said accounts update no the Company's financials, development stravials and strategic discussion.

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	Voting Instructions Coming Soon	
	Contact Information:	
Reduce Value State Co.	etact: Proxy Firm Contact: In	westor Relations Contact:
Mesa South mina@agish.nventures	Adm Ferguson Loan Perguson@sentagaprasy.com	Sret Shapiro bretoglicoreiccom



Resources

Press Releases

Meth 25, 2025 - Restore Value Siets Led by Mino Scotch Film Prolimenary Proop Meternals for the Electron of So Highly Qualified Directors at the 2025 Annual Inhesting of Opus

Sebruary 7, 2025 - Shareholder Group Led by Prayeder Mina Sooch Nominates Majority Sales of Devotor Canadidates to the Econd of Opus Genetics, Inc.

Filings

March 28, 2005 - Criant, As, filed on March 28, 2025 March 28, 2005 - PRICLAR, Preliminary Proxy Statement February 7, 2025 - DRAN, IAA, filed on February 7, 2025



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Privacy Policy

Our Commitment to Privacy

The sporsor of this website, https://restoresalueslate.com/the "Side"s, is sporsored by Mina Socols and certain of her respective affiliates ("we" or the "Sporsors"). We respect and value you privacy. This statement outlines our privacy policies (the "Privacy Policy") which are designed to assist you in understanding how we collect, use and safeguard information we collect and to assist you in making informed decisions when using the Site. The core of our Privacy Policy is this:

We want you to feel safe and comfortable when you use the Site, and we are dedicated to developing and upholding high standards for protecting your privacy. You should read and familiarias yourself with this Privacy Policy and with our Terms and Conditions. When you use the Site, you agree to abide by these terms.

What Information Do We Collect?

When you visit any website you may provide two types of information; personal information you knowingly choose to disclose that is collected on an incluidual basis, and website use information collected on an aggregate basis as you browse the website.

Personal Information.

Our Site does not ask you to provide your personal information

Website Heateformation

Our Site may utilize "cookies."

Clickstream Data.

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What About Legally Compelled Disclosure of Information?

We may disclose information when we, in good faith, believe that the law requires it or for the protection of our legal rights.

What About Other Websites Linked to Our Site?

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Contacting Us.

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Restore Value State

New York, NY 10018 (212) 257-1311 (888) 368-0379 Info@saratogaprows.com

	First Name	Last Name	
Sign Up for Updates	Email		
	Voting Instructions Coming	Soon	
<u> </u>	Contact Information:		
Restore Value Slate Co Mina Seach mina@agiphmentares	John Ferguson	Investor Relations Contact: Bret Shapiro brets@coreir.com	

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	Contact Information:		
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Restore Value Slate Contact: Mina Sooch mina@apinfoventures.com	Freey Firm Contact: John Ferguson Jespoondhanetogsprovy.com	Investor Relations Contact: Bret Shapina Investigationesis com.	

CERTAIN INFORMATION CONCERNING THE PARTICIPANTS

Mina Sooch, together with the other participants named herein (collectively, the "Restore Value Slate") has filed a preliminary proxy statement and accompanying **WHITE** universal proxy card with the Securities and Exchange Commission ("SEC") to be used to solicit votes for the election of Ms. Sooch's slate of highly qualified director nominees at the 2025 annual meeting of stockholders of Opus Genetics, Inc., a Delaware corporation (the "Company").

THE RESTORE VALUE SLATE STRONGLY ADVISES ALL STOCKHOLDERS OF THE COMPANY TO READ THE PROXY STATEMENT AND OTHER PROXY MATERIALS, INCLUDING A PROXY CARD, AS THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION. SUCH PROXY MATERIALS WILL BE AVAILABLE AT NO CHARGE ON THE SEC'S WEB SITE AT HTTP://WWW.SEC.GOV. IN ADDITION, THE PARTICIPANTS IN THIS PROXY SOLICITATION WILL PROVIDE COPIES OF THE PROXY STATEMENT WITHOUT CHARGE, WHEN AVAILABLE, UPON REQUEST. REQUESTS FOR COPIES SHOULD BE DIRECTED TO THE PARTICIPANTS' PROXY SOLICITOR.

The participants in the anticipated proxy solicitation are expected to be Ms. Sooch, Mark H. Ravich, Lawrence Fingerle, Michael P. Burrows, Carolyn Cassin, Martin Dober and John Weber.

As of the date hereof, Ms. Sooch directly beneficially owns 786,877 shares of common stock, par value \$0.0001 per share (the "Common Stock"), of the Company, 5,100 shares of which are held in record name. As of the date hereof, Mr. Ravich directly beneficially owns 345,900 shares of Common Stock. As of the date hereof, Mr. Burrows directly beneficially owns 4322 shares of Common Stock. As of the date hereof, Ms. Cassin indirectly beneficially owns 108,907 shares of Common Stock, consisting of 52,574 shares of Common Stock directly owned by The Belle Michigan Impact Fund, Investor Side Fund, and 56,233 shares of Common Stock owned by The Belle Michigan Impact Fund, LP. As of the date hereof, Mr. Dober does not beneficially own any shares of Common Stock. As of the date hereof, Mr. Weber does not beneficially own any shares of Common Stock.