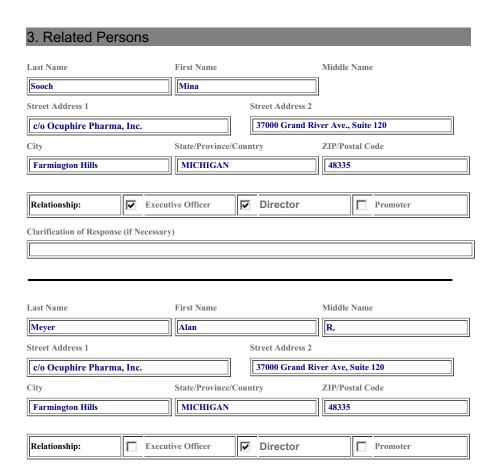


UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hour per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001228627	REXAHN	⊙ Corporation
Name of Issuer	PHARMACEUTICALS, INC.	C Limited Partnership
Ocuphire Pharma, Inc.	CORPORATE ROAD	C Limited Liability Company
Jurisdiction of	SHOW DOT COM INC	
Incorporation/Organization		General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Organiza	ation	C Other
Over Five Years Ago Over Fi		
O Within Last Five Years (Specify Year)		
C Vet to Be Formed		

2. Principal Place of	Business and Contact Information	
Name of Issuer		
Ocuphire Pharma, Inc.		
Street Address 1	Street Address 2	
37000 GRAND RIVER AVE.	SUITE 120	
City	State/Province/Country ZIP/Postal Code Phone No. of Issuer	
FARMINGTON HILLS	MICHIGAN 48335 248-681-9815	



	e (if Necessary)					
Last Name		st Name		Middle 1	Name	
Ainsworth	Se	ean				
treet Address 1			Street Address 2			
c/o Ocuphire Pharma	a, Inc.		37000 Grand Ri	ver Ave, S	Suite 120	
City	Sta	ite/Province/Co	ountry	ZIP/Pos	tal Code	
Farmington Hills	<u>N</u>	MICHIGAN		48335		
Relationship:	Executive (Officer	Director		Promoter	
Clarification of Response	e (if Necessary)					
ast Name	Fir	st Name		Middle	Name	
Manuso	Ja	nmes		S.		
treet Address 1			Street Address 2	u [
c/o Ocuphire Pharma	a, Inc.		37000 Grand Ri	ver Ave, S	Suite 120	
City		nte/Province/Co	ountry	ZIP/Pos	tal Code	
Farmington Hills		IICHIGAN		48335		
<u> </u>				Щ		
Relationship:	Executive (Officer	Director		Promoter	
Clarification of Response	e (if Necessary)					
act Nama	E:s	est Nama		Middle	Nama	
		st Name		Middle 1	Name	_
Gallagher		st Name	Standard Land	Middle !	Name	_
ast Name Gallagher treet Address 1	C		Street Address 2			_
Gallagher treet Address 1 c/o Ocuphire Pharma	a, Inc.	am	37000 Grand Ri	ver Ave, S	Suite 120	
Gallagher treet Address 1 c/o Ocuphire Pharma	a, Inc.	am	37000 Grand Ri	ziP/Pos		
Gallagher treet Address 1 c/o Ocuphire Pharma	a, Inc.	am	37000 Grand Ri	ver Ave, S	Suite 120	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills	a, Inc.	am te/Province/Co	37000 Grand Ri	ziP/Pos	Suite 120 tal Code	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills	a, Inc.	am te/Province/Co	37000 Grand Ri	ziP/Pos	Suite 120	
Gallagher treet Address 1 c/o Ocuphire Pharma tity Farmington Hills Relationship:	Sta Executive (am te/Province/Co	37000 Grand Ri	ziP/Pos	Suite 120 tal Code	
Gallagher treet Address 1 c/o Ocuphire Pharma tity Farmington Hills Relationship:	Sta Executive (am te/Province/Co	37000 Grand Ri	ziP/Pos	Suite 120 tal Code	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills Relationship:	Sta Executive (am te/Province/Co	37000 Grand Ri	ziP/Pos	Suite 120 tal Code	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills Relationship:	Sta Executive (am te/Province/Co	37000 Grand Ri	ziP/Pos	Suite 120 tal Code	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills Relationship:	Standard Executive (e (if Necessary)	am te/Province/Co	37000 Grand Ri	ziP/Pos	Suite 120 tal Code Promoter	
Gallagher treet Address 1 c/o Ocuphire Pharma city Farmington Hills Relationship: Clarification of Response	Executive (e (if Necessary)	am tte/Province/Co	37000 Grand Ri	ZIP/Pos	Suite 120 tal Code Promoter	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills Relationship: Clarification of Response ast Name Benton	Executive (e (if Necessary)	am tte/Province/Co fichigan Officer	37000 Grand Ri	ZIP/Pos 48335 Middle	Suite 120 tal Code Promoter	
Gallagher treet Address 1 c/o Ocuphire Pharma	Sta	am tte/Province/Co fichigan Officer	37000 Grand Ri	ZIP/Pos ZIP/Pos Middle	Suite 120 tal Code Promoter Name	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills Relationship: Clarification of Response ast Name Benton	Standard Executive (e (if Necessary)	am tte/Province/Co fichigan Officer	37000 Grand Ri	Middle K.	Suite 120 tal Code Promoter Name	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills Relationship: Clarification of Response ast Name Benton treet Address 1 c/o Ocuphire Pharma	Standard Sta	am tte/Province/Co IICHIGAN Officer	37000 Grand Ri	Middle K.	Suite 120 tal Code Promoter Name	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills Relationship: Clarification of Response ast Name Benton treet Address 1 c/o Ocuphire Pharma	Standard Sta	am tte/Province/Co	37000 Grand Ri	Middle K.	Suite 120 tal Code Promoter Name	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills Relationship: Clarification of Response ast Name Benton treet Address 1 c/o Ocuphire Pharma	Standard Sta	st Name ste/Province/Co MICHIGAN Officer Interprovince/Co MICHIGAN	37000 Grand Ri	Middle K.	Suite 120 tal Code Promoter Name	
Gallagher treet Address 1 c/o Ocuphire Pharma City Farmington Hills Relationship: Clarification of Response ast Name Benton treet Address 1 c/o Ocuphire Pharma City Farmington Hills	Standard Executive (a continuous	st Name ste/Province/Co MICHIGAN Officer Interprovince/Co MICHIGAN	37000 Grand Ri	Middle K.	Suite 120 tal Code Promoter Name Suite 120 tal Code	

Last Name	First Na	me		Middle Na	ime	
Rodgers	Richar	d		J.		
Street Address 1		:	Street Address 2			
c/o Ocuphire Pharma,	Inc.		37000 Grand Ri	ver Ave, Sui	ite 120	
City	State/Pr	ovince/Coun	try	ZIP/Postal	l Code	-
Farmington Hills	MICH	IGAN		48335		
Relationship:	Executive Office	er	Director	Γ	Promoter	
Clarification of Response	(if Necessary)					
						•
Last Name	First Na	me		Middle Na	me	
Hoffmann	Bernha	rd]		
Street Address 1		1	Street Address 2	•		
c/o Ocuphire Pharma,	Inc.		37000 Grand Ri	ver Ave, Sui	ite 120	
City	State/Pr	ovince/Coun	try	ZIP/Postal	l Code	-
Farmington Hills	MICH	IGAN		48335		
Relationship:	Executive Office	er 🗆	Director	Г	Promoter	
Clarification of Response	(if Necessary)					
						•
Last Name	First Na	me		Middle Na	ime	
Zaremba Rabourn	Amy]		
Street Address 1		:	Street Address 2	•		
c/o Ocuphire Pharma,	Inc.		37000 Grand Ri	ver Ave, Sui	ite 120	
City	State/Pr	ovince/Coun	try	ZIP/Postal	l Code	-
Farmington Hills	MICH	IGAN		48335		
		-				
Relationship:	Executive Office	er 🗆	Director	Γ	Promoter	
Clarification of Response	(if Necessary)					
<u>,</u>						

4. Industry Group

A	griculture		alth Care	O	Retailing
	anking & Financial Services	7000	Biotechnology		Restaurants
	Commercial Banking	0	Health Insurance Hospitals & Physicians	367	
	Insurance	O	Pharmaceuticals		Technology
0	Investing	C	Other Health Care		C Computers
(Investment Banking				C Telecommunications
(Pooled Investment Fund				Other Technology
0	Other Banking & Financial Services				Travel
C D.	usiness Services		nufacturing al Estate		C Airlines & Airports
	nergy	O	Commercial		C Lodging & Conventions
	Coal Mining	O	Construction		C Tourism & Travel Services
	Electric Utilities	C	REITS & Finance		C Other Travel
	Energy Conservation	0	Residential	C	Other
	Environmental Services Oil & Gas	С	Other Real Estate		
0	Other Energy				
- 1	0'				
	ssuer Size				
Reven	nue Range No Revenues		Aggregate Net Asset No Aggregate		ue Range et Asset Value
0	\$1 - \$1,000,000		C \$1 - \$5,000,0		terissee value
0	\$1,000,001 - \$5,000,000		C \$5,000,001 -		.000.000
0	\$5,000,001 - \$25,000,000		C \$25,000,001		
0	\$25,000,001 - \$100,000,000		C \$50,000,001		
0	Over \$100,000,000		Over \$100,0		
•	Decline to Disclose		C Decline to D		
C	Not Applicable		C Not Applical		
0 5	- 1 1 - 0 ()		-		
				ne	d (select all that
app	Federal Exemption(s) a ply)	iria	Exclusion(s) Clair		
	Rule 504(b)(1) (not (i), (ii)	1-			
П	Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505		
	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i)		Rule 505 Rule 506(b)		
П	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii)		Rule 505 Rule 506(b) Rule 506(c)		
П	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i)		Rule 505 Rule 506(b)		
П	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii)		Rule 505 Rule 506(b) Rule 506(c)		1 3(c)
П	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii)		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5)		1 3(c)
	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5)		1 3(c)
	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii)		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5)		1 3(e)
7. 1	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Sec	etion	t Sale Yet to Occur
7.1	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Date of Filing New Notice Date of First Sale		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Sec	etion	
7.1	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Type of Filing		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Sec	etion	
7.1	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Date of Filing New Notice Date of First Sale		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Sec	etion	
7.1	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Date of Filing New Notice Date of First Sale		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Sec	etion	
7.1	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Date of Filing New Notice Date of First Sale		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Sec	etion	
7. 1	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Date of First Sale Amendment Duration of Offering		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Securities 1020-11-05	First	
7. 1	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Pype of Filing New Notice Date of First Sale Amendment		Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Securities 1020-11-05	First	t Sale Yet to Occur
7. 1 V P P P P P P P P P P P P P P P P P P	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Pype of Filing New Notice Date of First Sale Amendment Duration of Offering the Issuer intend this offering to last n	200	Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Securities Act Securities Act Section 4(a)(5) Investment Company Act Securities Act Securities Act Section 4(a)(5) Investment Company Act Securities Act Sec	First	t Sale Yet to Occur
7. 1 V P P P P P P P P P P P P P P P P P P	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Date of First Sale Amendment Duration of Offering	200	Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Securities Act Securities Act Section 4(a)(5) Investment Company Act Securities Act Securities Act Section 4(a)(5) Investment Company Act Securities Act Sec	First	t Sale Yet to Occur
7. 1 8. E Does t	Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Pype of Filing New Notice Date of First Sale Amendment Duration of Offering the Issuer intend this offering to last not properly the same of	200	Rule 505 Rule 506(b) Rule 506(c) Securities Act Section 4(a)(5) Investment Company Act Securities A	First	t Sale Yet to Occur

		Option, Warra Acquire Anoth	nt or Other Right to er Security	
V	Other Right to Acquire	Other (describe	2)	
	Security			
10	. Business Combinatio	n Transa	ction	
	is offering being made in connection was saction, such as a merger, acquisition o			lo .
Clar	rification of Response (if Necessary)			
Ph pu cor	connection with the merger between armaceuticals Inc., Ocuphire entere rchase agreement providing for the nmon stock and warrants to purcha ck to accredited investors.	d into a securi	ities cuphire	
11	Minimum Investment			
	. Minimum Investment	tside 🗔		
inve		\$ 0		USD
12	. Sales Compensation	-	_	
	ipient		Recipient CRD Number	None
C	antor Fitzgerald & Co.		134	
(As:	sociated) Broker or Dealer	None	(Associated) Broker or Dealer	CRD None
	. (46600)		Number	
Str	reet Address 1		Street Address 2	
_	10 East 59th Street		4th Floor	
City	у	State	e/Province/Country	ZIP/Postal Code
N	ew York	NE	CW YORK	10022
Stat	e(s) of Solicitation All State	s Γ Fo	reign/Non-US	
ILI	LINOIS			
M	ARYLAND			
AR	IZONA			
H	W YORK CHIGAN			
늗	LIFORNIA			
_				
Rec	ipient		Recipient CRD Number	None
C	anaccord Genuity LLC		1020	
(As	sociated) Broker or Dealer	None	(Associated) Broker or Dealer Number	CRD None
Str	reet Address 1	_ _	Street Address 2	
53	35 Madison Avenue			
City	y	State	e/Province/Country	ZIP/Postal Code
N	ew York	NE	CW YORK	10022
Stat	e(s) of Solicitation All State	s \square Fo	reign/Non-US	

ILLINOIS
MARYLAND
ARIZONA
NEW YORK
MICHIGAN
CALIFORNIA

13. Offering and Sales Amounts	S
Total Offering Amount \$ 21150000	USD □ Indefinite
Total Amount Sold \$ 21150000	
Total Pomaining to be	1
Sold \$ 0	USD Indefinite
Clarification of Response (if Necessary)	
14. Investors	
Select if securities in the offering have been	or may be sold to persons who
do not qualify as accredited investors, Number of such non-accredited investors who offering	ho already have invested in the
	in a house house on more he cold
Regardless of whether securities in the offer to persons who do not qualify as accredited number of investors who already have inves	investors, enter the total
number of investors who an eady have inves	ned in the othering.
115 Salos Commissions & Finds	
15. Sales Commissions & Finde	ers' Fees Expenses
Provide separately the amounts of sales commissions a expenditure is not known, provide an estimate and ch	and finders' fees expenses, if any. If the amount of an
Provide separately the amounts of sales commissions :	and finders' fees expenses, if any. If the amount of an
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and ch	and finders' fees expenses, if any. If the amount of an eck the box next to the amount.
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and che Sales Commissions \$\frac{1600000}{Finders' Fees}\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$0	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and ch Sales Commissions \$ 1600000	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and che Sales Commissions \$\frac{1600000}{Finders' Fees}\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$0	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and che Sales Commissions \$ 1600000 Finders' Fees \$ 0 Clarification of Response (if Necessary)	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and che Sales Commissions \$\frac{1600000}{Finders' Fees}\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$0	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and chesting and sales Commissions \$\frac{1600000}{\text{Finders' Fees}}\$	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate USD Estimate
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and chesting and sales Commissions \$\frac{1600000}{\text{Finders' Fees}}\$	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate USD Estimate usd Estimate
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and chesting sales Commissions \$\frac{1600000}{\text{Finders' Fees}}\$\frac{0}{0}\$ Clarification of Response (if Necessary) 16. Use of Proceeds Provide the amount of the gross proceeds of the offer any of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the same of the persons required to be named as executive if the same of the persons required to be named as executive if the same of the persons required to be named as executive if the same of the persons required to be named as executive if the same of the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate USD Estimate usd Estimate
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and chesting sales Commissions \$\frac{1600000}{\text{Finders' Fees}}\$\frac{0}{0}\$ Clarification of Response (if Necessary) 16. Use of Proceeds Provide the amount of the gross proceeds of the offer any of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the amount is unknown, provide an estimate and the same of the persons required to be named as executive if the same of the persons required to be named as executive if the same of the persons required to be named as executive if the same of the persons required to be named as executive if the same of the persons required to be named as executive if the same of the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named as executive if the persons required to be named	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate USD Estimate Ing that has been or is proposed to be used for payments to officers, directors or promoters in response to Item 3 above. teck the box next to the amount.
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and chessales Commissions \$\frac{1600000}{\text{Finders' Fees}}\$\$\frac{0}{\text{Use of Proceeds}}\$\$ Provide the amount of the gross proceeds of the offeriany of the persons required to be named as executive. If the amount is unknown, provide an estimate and chessales are considered as the company of the persons required to be named as executive. If the amount is unknown, provide an estimate and chessales are considered as the company of the persons required to be named as executive.	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate USD Estimate Ing that has been or is proposed to be used for payments to officers, directors or promoters in response to Item 3 above. teck the box next to the amount.
Provide separately the amounts of sales commissions expenditure is not known, provide an estimate and chessales Commissions \$\frac{1600000}{\text{Finders' Fees}}\$\$\frac{0}{\text{Use of Proceeds}}\$\$ Provide the amount of the gross proceeds of the offeriany of the persons required to be named as executive. If the amount is unknown, provide an estimate and chessales are considered as the company of the persons required to be named as executive. If the amount is unknown, provide an estimate and chessales are considered as the company of the persons required to be named as executive.	and finders' fees expenses, if any. If the amount of an eck the box next to the amount. USD Estimate USD Estimate Ing that has been or is proposed to be used for payments to officers, directors or promoters in response to Item 3 above. teck the box next to the amount.

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Ocuphire Pharma, Inc.	/s/ Bernhard Hoffmann	Bernhard Hoffmann	VP - Corporate Development and Finance	2020-11-20